# workfront + zendesk w Put It Forward

"Put it Forward gives me the capabilities to manage data for a better business and better products" Udo Waibel - CTO Front Range

### **Better Projects - Better Results**

Put it Forward® is the solution that Workfront® users look for help developing effective lead life cycle management through Oracle Zendesk®. This lets a user keep both sales and the customer in the conversation and sharpen targeted marketing.

Common Scenarios:

Governance

Capabilities

Fast, Secure True Cloud On Demand

Auto-Stewardship Standards

Location Intelligence

- Keep support cases events synchronized
- between Workfront® and Zendesk®Improve segmentations with Zendesk®
- cases integrated into Workfront®
- Share marketing information for better customer support®

•Cycle support events back into loyalty campaigns and the customer experience •Data analysis to determine effective sales behaviors and close rates driven by marketing events

• Create exposure across the customer lifecycle not just funnel development

Integrated Approaches to Data

Solutions Eloque Data Quality

Sources

Business Rules Data Scrub

Deduplication

Master Data Data Synch

Financials In house systems Data warehouse Marketing CRM HB

500



#### Workfront® and Zendesk® Simplified

Put it Forward® enables the rapid connection and collaboration of business systems through on demand technology.

Designed for the marketing analyst, evangelist or operations specialist, Put it Forward's® "No Code" graphical experience accelerates and simplifies the ability to work with data.

Extend beyond connecting into operations governance, data quality and customer life cycle management. All within the same application.

Pre-Built Connections from Put it Forward® enable Workfront® users to rapidly connect to other systems such as Oracle®, Salesforce®, SAP®, Microsoft Dynamics®, Netsuite® and many more. Helping improve operations, increase data quality and minimize IT costs while enabling their goal of having a deeper more meaningful customer experience.

### Get Started Today

www.putitforward.com/workfront

No download or Installation Software

TIT

Constant Data

Put it Forward

www.putitforward.com info@putitforward.com San Francisco



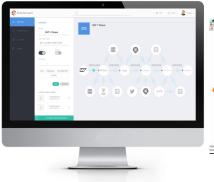
## Point, Click, Get Your Zendesk® Data into Workfront®

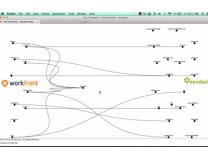
Shortcuts to working with your data: if you want to do a data load, synchronize across systems, export, add data quality checks or activity govern your data there are three easy steps to start with.

1. **Point the pre-built connectors** from Put it Forward® or use your own connector to automatically integrate the source and destination.

2. **Click on the data services** or add any business rules, transformations to the integration.

3. **Get the data flowing** between the source and destination by selecting the integration interval and activating it.





### **Key Deployment Benefits**

- Built for the cloud Put it Forward® is a purpose built pure cloud based data service tool. No open source, no fat clients, no legacy
- Pure cloud based on premise to cloud integration with no installation for you to deploy and manage
- Best Price On demand per connection pricing and low maintenance costs
- Complete suite of out of the box connectors plus data services
- Superior support model dedicated resources for each of our customers

### **Tech Features**

- Multi-frequency Integration: real time, just in time or in batch cycles
- Great for data loading and long running processes like customer research to inquiry
- Integrated data quality and management • Stay synchronized with other organization units, legacy systems, other cloud offerings or on-premise applications
- More Connectors to marketing automation, financials or other contacts and order/invoice systems
- Pure cloud based no installation of hardware or software for you to deploy and manage
- On demand per connection pricing and low maintenance costs
- Supported Trials

### **Tech Specs**

**Operating Systems:** Put it Forward® is cloud based and is independent of operating systems.

**App Server:** Put it Forward® is cloud based and does not require an app server to run

**Dev Tools:** Put it Forward® has a rich integrated cloud based development environment which does not require installation. **Transports:** HTTP/S, Web Services (SOAP, REST), ODBC, JDBC, FTP, SFTP, SS, File Sharing, Email (SMTP/POP3), Message based, Amazon SQS, JMS, MQ, WSDL ... and more.

Data Formats: XML, HTML/XHTML, JSON, CSV, EDI, text (flat and hierarchical), Unstructured (PDF, Spreadsheets)

www.putitforward.com info@putitforward.com San Francisco

Put it Forward