

"The shortest path to improved marketing effectiveness, improved lead volume, increased conversion rate and low attrition is via marketing and sales data management." - Glenn Coward / Founder CS

Marketing

Ops

Manage

Manager

РМО

www.putitforward.com / info@putitforward.com San Francisco

### **Better Leads - Better Contacts**

Put it Forward® is the solution that Adobe Campaign® users look for help developing effective lead life cycle management through SugarCRM®. This lets a user keep both sales and the customer in the conversation and sharpen targeted marketing.

Common Scenarios:

- Enrich contacts in SugarCRM® with campaign information from Adobe Campaign®
- Connect leads with contacts and case management in SugarCRM®
- Shorten the time between lead to order
- Cycle contacts back into leads if not
- ready yet for ordering
- •Enhance forecasting models and reporting with deeper views of your lead universe
- Overcome scalability limits with one to many integrations

 Data analysis to determine effective sales behaviors and close rates driven by marketing events





**Business Scenarios** 

Cross Channel Target

360 Customer Viev

Contact Synch

Upsell and Cross Sell

Lead Synch

Reporting

Contact

Accounts

Sales Orders

Reporting

Activities

Events

Manager

Sales

Ops

App User

Attribution

Adobe<sup>®</sup> Campaig

🖿 Leads

Contacts

Accounts

Events

🖿 Meta Data

Campaigns

Custom Data

of business systems through on demand technology. Designed for the marketing analyst, evangelist or operations

specialist, Put it Forward's® "No Code" graphical experience accelerates and simplifies the ability to work with data.

Extend beyond connecting into operations governance, data quality and customer life cycle management. All within the same application.

Pre-Built Connections from Put it Forward® enable Adobe Campaign® users to rapidly connect to other systems such as Oracle Eloqua®, SugarCRM®, SAP®, Microsoft Dynamics®, Saleforce<sup>®</sup>, Netsuite<sup>®</sup> and many more. Helping improve operations, increase data quality and minimize IT costs while enabling their goal of having a deeper more meaningful





Adobe<sup>®</sup> Campaign

#### SUGARCRM Point, Click, Get Your SugarCRM® Data into Adobe Campaign®

Shortcuts to working with your data: if you want to do a data load, synchronize across systems, export, add data quality checks or activity govern your data there are three easy steps to start with.

1. Point the pre-built connectors from Put it Forward® or use your own connector to automatically integrate the source and destination.

2. Click on the data services or add any business rules, transformations to the integration.

3. Get the data flowing between the source and destination by selecting the integration interval and activating it.



Done!

## **Tech Specs**

Operating Systems: Put it Forward® is cloud based and is independent of operating systems.

App Server: Put it Forward® is cloud based and does not require an app server to run

Dev Tools: Put it Forward® has a rich integrated cloud based development environment which does not require installation. Transports: HTTP/S, Web Services (SOAP, REST), ODBC, JDBC, FTP, SFTP, SS, File Sharing, Email (SMTP/POP3), Message based,

Amazon SQS, JMS, MQ, WSDL ... and more.

Data Formats: XML, HTML/XHTML, JSON, CSV, EDI, text (flat and hierarchical), Unstructured (PDF, Spreadsheets)

# **Key Deployment Benefits**

• Built for the cloud - Put it Forward® is a purpose built pure cloud based data service tool. No open source, no fat clients, no legacy

- Pure cloud based on premise to cloud integration with no installation for you to deploy and manage
- Best Price On demand per connection pricing and low maintenance costs
- Complete suite of out of the box connectors plus data services
- Superior support model dedicated resources for each of our customers

# **Tech Features**

• Multi-frequency Integration: real time, just in time or in batch cycles

 Great for data loading and long running processes like customer research to inquiry

- Integrated data quality and management • Stay synchronized with other organization units, legacy systems, other cloud offerings or on-premise applications
- More Connectors to marketing automation, financials or other contacts and order/invoice systems
- Pure cloud based no installation of hardware or software for you to deploy and manage
- On demand per connection pricing and low maintenance costs
- Supported Trials

